

Weekly News Bulletin 24th May to 30th May 2026

Alcircle

[Aluminium billet inventory dropped another 28,500t within the week, processing fees showed a "south strong, east weak" pattern](#)

According to SMM statistics, as of May 21, aluminium billet inventory across major consumption regions in China totalled 205,500 tonnes, down 28,500 tonnes W-o-W (Thursday), with destocking accelerating. Warehouse withdrawals totalled 55,700 tonnes during May 12-18, an increase of 14,200 tonnes from the previous week. Supply side, warehouse inflows declined notably. On one hand, the impact of earlier production cuts by aluminium billet producers in Xinjiang gradually materialised, with warehouse inflows in Wuxi dropping significantly.

The Edge Malaysia

[Aluminium hits four-year high on fears of China output cuts](#)

May 26): Aluminium jumped to a four-year high as fears of output cuts in top producer China compounded continuing disruptions in the Middle East. The industrial metal rose as much as 1.6% on the London Metal Exchange. Traders are concerned that Chinese smelters will be asked to trim production amid a nationwide inspection of key industries' energy use and emissions, according to researcher Mysteel Global. The nation's aluminium smelters have been running beyond capacity to capitalise on a global shortage caused by the conflict in the Middle East. LME prices have jumped since the start of the war in late February as the effective closure of the Strait of Hormuz dents supply from the region.

CNBC TV 18

[Hindalco expects Q1 earnings to improve on stronger aluminium prices - CNBC TV18](#)

Mumbai-based aluminium and copper manufacturing company, Hindalco Industries expects aluminium prices on the London Metal Exchange (LME) to remain around the \$3,500 per tonne range for the rest of the year.

Satish Pai, Managing Director of Hindalco Industries, said next year's prices are trading \$400–500 per tonne lower on expectations that West Asia supply will return by the end of the year.

The Hindu Businessline

[Aluminium exports to Japan, Korea and Taiwan have risen marginally after West Asia crisis created supply gaps: Hindalco - The HinduBusinessLine](#)

[Hindalco Industries](#) on Monday said its aluminium exports to Japan, South Korea and Taiwan, have gone up marginally after the company filled the supply gaps created by the West Asia crisis. Nearly 70 per cent of the company's aluminium is absorbed by the robust domestic market and 25-30 per cent is exported. According to the company, outbound shipments have inched as the West Asia crisis has opened up opportunities for export at good prices.

Energetic

[MNRE Allows ZAM Alloy in Rooftop Solar Mounting Structures Under PM Surya Ghar Scheme - Asia Pacific | Energetica India Magazine](#)

The Ministry of New and Renewable Energy (MNRE) has amended the technical specifications for rooftop solar plants under the residential component of the PM Surya Ghar: Muft Bijli Yojana (PMSG: MBY), allowing the use of Zinc Aluminium Magnesium (ZAM) alloy in module mounting structures (MMS).

Fortune India

[West Asia turmoil lifts Hindalco aluminium exports to Asia](#)

Hindalco Industries on Monday said its aluminium exports to Japan, South Korea and Taiwan, have marginally gone up after the company filled the supply gaps created by the West Asia crisis. Nearly 70% of the company's aluminium is absorbed by the robust domestic market and exports are 25-30%. As per the company, outbound shipments have inched up as the company took the opportunity from the West Asia crisis, exporting aluminium at good prices.

CNBC TV 18

[Aluminium rises to a four-year high amid fears of output cut by China as war takes a toll - CNBC TV18](#)

Aluminium surged to its highest level in almost four years as ongoing problems in the Middle East were exacerbated by concerns about production cuts in China, the world's largest manufacturer.

On the London Metal Exchange, the industrial metal increased by 0.6% to reach its highest price since March 7, 2022, at \$3,672.50 per metric tonne. As per a report from Bloomberg, in the midst

of a national examination of the energy use and emissions of major industries, traders fear that Chinese smelters may be asked to reduce production.

Business Standard

[Hindalco Industries likely to gain from high aluminium, copper prices | Markets News - Business Standard](#)

Hindalco's consolidated results for the fourth quarter of 2025-26 (Q4FY26) gained on better-than-expected showing from its wholly owned subsidiary Novelis. The Q4FY26 consolidated Ebitda (earnings before interest, taxes, depreciation, and amortisation) was at ₹10,180 crore, up 5.9 per cent year-on-year (Y-o-Y) and up 27.6 per cent quarter-on-quarter (Q-o-Q). Consolidated revenue was ₹78,130 crore, up 20.4 per cent Y-o-Y and up 17.5 per cent Q-o-Q. Novelis' quarterly shipments of 844 kilotonnes (kt) were down 11.8 per cent Y-o-Y and up 4.3 per cent Q-o-Q, with adjusted Ebitda of \$544/t, up 10 per cent Y-o-Y and up 26.4 per cent Q-o-Q.

Infra.com from The Economic Times

[Aluminium futures rise on firm global cues, ETInfra](#)

Aluminium prices rose ₹1.15 to ₹387.10 per kilogram in futures trade on Monday, tracking gains in overseas markets amid improved sentiment in base metal. On the Multi Commodity Exchange (MCX), the most-traded May contract rose by ₹1.15, or 0.3 per cent, to ₹387.10 per kg in a business turnover of 1,712 lots.